See separate instructions	ns.
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Part I	Reporting	
Part	Reporting	issue

Pa	art I Reporting	lssuer			
1	Issuer's name				2 Issuer's employer identification number (EIN)
NXC	NEXTGEN INFRAST		FUND		46-0742000
3	Name of contact for ad	ditional information	4 Telephon	e No. of contact	5 Email address of contact
MIC	HAEL SCHMIDT			414-765-5633	MICHAEL.SCHMIDT1@USBANK.COM
6	Number and street (or F	P.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and Zip code of contact
777	EAST WISCONSIN AV	ENUE			MILWAUKEE, WISCONSIN, 53202
8	Date of action		9 Class	sification and description	·
REF	ER TO ATTACHED SC	HEDULE	NONTAX	ABLE RETURN OF CAPIT	
	CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)
	231647207			NXG	
Pa		onal Action Attac	ch additional		ee back of form for additional questions.
14	-				ate against which shareholders' ownership is measured for
	the action ► NXG N	EXTGEN INFRASTR	UCTURE INC	OME FUND PAID A NONT	AXABLE RETURN OF CAPITAL
DIS	FRIBUTION TO SHARE	HOLDERS. PLEAS	E REFER TO	ATTACHED SCHEDULE.	
15	Describe the quantita	tive effect of the ora	anizational act	ion on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per
					N OF CAPITAL PORTION OF THE DIVIDEND PAID TO
SH	AREHOLDERS, PLEAS				
0.1.1			01120 001121	5012.	
16		•			lation, such as the market values of securities and the
					FOR THE SHAREHOLDERS.
PLE	ASE REFER TO THE A	ATTACHED SCHEDU	JLE. THE RA	TE WAS DETERMINED IN	ACCORDANCE WITH IRC §301 and IRC §316.

Part I	Organizational Action (continued)	
7 Li	st the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax	treatment is based ► IRC §301, §316
	an any resulting loss be recognized?► NO LOSS CAN BE RECOGNIZED ON THE DIS	STRIBUTIONS PAID TO THE
IARE	HOLDERS. PLEASE REFER TO ATTACHED SCHEDULE.	
_		
	ovide any other information necessary to implement the adjustment, such as the reporta WILL BE PROVIDED ON THE SHAREHOLDERS 2024 1099 DIV STATEMENT BOX 3	
JUVL	WHE BETROUBED ON THE STRIKEHOEDERS 2024 1077 DIV STRIEMENT BOX'S	•
	Under penalties of perjury, I declare that I have examined this return, including accompanying sch belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all inf	edules and statements, and to the best of my knowledge ar ormation of which preparer has any knowledge.
ign		
ere	Signature ►	_ Date ►
	Print your name	Title 🕨

	Print	your name ►	Title ►				
Paid Prepa	rer	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN	
Use O		Firm's name				Firm's EIN ►	
	,	Firm's address ►	Phone no.				
Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054							

FORM 8937 Report of Organizational Actions Affecting Basis of Securities

NXG NextGen Infrastructure Income Fund EIN: 46-0742000

Part I		Box 10 Cusip Number 231647207		Box 12 Ticker Symbol NXG
Part II, Organization	al action on the basis	of the security in the	hands of a U.S. taxpayer:	
			Total	Total
Record	Ex-Dividend	Payable	Distribution	ROC
Date	Date	Date	Per Share	Per Share
1/17/2024	1/16/2024	1/31/2024	0.54000000	0.54000000
2/15/2024	2/14/2024	2/29/2024	0.54000000	0.54000000
3/15/2024	3/14/2024	3/28/2024	0.54000000	0.54000000
4/15/2024	4/12/2024	4/30/2024	0.54000000	0.54000000
5/15/2024	5/14/2024	5/31/2024	0.54000000	0.54000000
6/17/2024	6/17/2024	6/28/2024	0.54000000	0.54000000
7/8/2024	7/8/2024	7/31/2024	0.54000000	0.54000000
8/15/2024	8/15/2024	8/30/2024	0.54000000	0.54000000
9/17/2024	9/17/2024	9/30/2024	0.54000000	0.54000000
10/15/2024	10/15/2024	10/31/2024	0.54000000	0.54000000
11/15/2024	11/15/2024	11/29/2024	0.54000000	0.54000000